

SBCF Investment Policy

Matt Jones

Thu 5/30/2024 10:17 PM

To:Leslie Hatamiya-SBCF

Hello Ms. Hatamiya,

It was nice seeing you at the last investment committee meeting a few weeks ago.

At that meeting, I along with other community members, made a request for a values-based, community-based reassessment of the Community Foundation's financial investments, including revisions to the original investment policy adopted in 2016.

I was wondering if you could forward this request to the Board members and include this public comment in the packet for the June 5 Board meeting. I anticipate that the Board will "Receive a Report from the Investment Committee" under Conduct of Business. If you can include this request under that item for discussion, that would be appreciated. If this is not possible, I ask that staff or a Board member propose agendizing this discussion for their following meeting in July.

Thank you,

Matt Jones